Academic Program Review Financial Guidelines for External Reviewers Western Kentucky University

This handout is designed to support navigation of the reimbursement and stipend process.

Step 1: Complete the WKU Unimarket Process by December 8

- A. Around December 1, External Reviewers will receive an email from WKU Purchasing for a link to Unimarket requesting registration—make sure to check your Junk Email folder.
- B. When asked to enter "Business or Trading Name" use your individual name (i.e. John Smith).
- C. Register as an Individual and <u>not</u> Company / Organization.
- D. Tax Number will be your Social Security Number.
- E. Provide your W-9 under the tax profile.
- F. Email <u>support@unimarket.com</u> or call 1-888-868-5929 with any questions about registration.

Step 2: Make your travel arrangements

- A. Our state guidelines require that you find the most economical travel arrangements, possible. Please see <u>WKU Travel Policy</u> for details. Additional travel information is found <u>here</u>. See also this <u>FAQ</u>.
- B. Once you have confirmed the date of your visit with the department chair, make your travel arrangements. The department chair may recommend a convenient hotel that offers a discount. Note: committees typically have an organizational dinner meeting the evening before the site visit. <u>Please double-check and confirm travel dates with the department chair before booking flights</u>.
- C. Save your receipts and document mileage.
- D. You will have an opportunity to complete an invoice to be reimbursed for any expenses before the site visit.
- E. You may decide to complete one comprehensive invoice after the visit and after the work is complete (after your committee has submitted their report).

Step 3: Submit your invoice(s)

- A. Use <u>this form</u> to complete your invoice (recall, you may do a preliminary invoice before traveling OR you may decide to do a comprehensive invoice after the work is complete).
- B. Submit the form to <u>jessica.dunnegan@wku.edu</u> with the subject header APR—External Reviewer Reimbursement—Program Name (i.e., B.S Biology)